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See our website at
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CORPORATE DEBT ADVISORS

Loan Workout and
Restructuring Advice

Credit, Portfolio and
Market Services

CLO Valuation

*Partners you can trust during a
challenging time...*

*Flexible, objective and
customized to your needs...*



WHY CORPORATE DEBT ADVISORS?

1. Today's loan market has different rules and off-the-shelf solutions no longer work
2. CDA is idea driven, not process driven. Larger firms may require projects of larger scope, offer non-essential services, or have higher minimum fee requirements.
3. Objective, disciplined and independent research, analysis and conclusions.
4. Deep, extensive knowledge of the leveraged loan marketplace enabling us to craft customized solutions for immediate problem solving
5. Hands-on and direct communication with constituents (accountants, attorneys, lenders and other creditors) to forge consensus on feasible solutions
6. Discretion and confidentiality



Corporate Debt Advisors, LLC (CDA)

is a specialized firm committed to providing corporate credit advisory services to **Borrowers, Investors, and CLO Managers** operating within the leveraged loan market.

- ◆ Seasoned professionals
- ◆ Extensive experience
- ◆ Full credit and analytical team

HIGHLIGHTS OF DEBT ADVISORY SERVICES

How do you negotiate a successful solution with divergent interests of the investors in your capital structure?

We understand that sponsor/equity and management want to preserve their equity positions. We understand what lenders want. We are the ally of solutions that requires finding common ground.

- ◆ Do you know your lenders first hand and understand their agendas?
- ◆ Have you fully reviewed your lending documents and projected performance against financial covenants?
- ◆ Do you know your immediate cash position and cash flow picture?
- ◆ Have you investigated liquidation and enterprise values?

If a debt trade is part of the solution we know the difference between market price fantasy and reality to get the job done.

This market requires higher levels of preventative control and management of your capital structure. It is important to understand your lenders and investors.

CDA has the expert knowledge and experience to help our clients figure out all the workable alternatives that can realistically be accomplished and then pick the one that creates top value.

INTEGRITY . . . *is doing the right thing even when no one is watching*